

**LA PORTE ENTERPRISE ZONE EZB-R
BUSINESS REGISTRATION (EZB-R) - FOR CALENDAR YEAR 2022**

Form approved by La Porte Urban Enterprise Association 3/2022
Page 2 contains detailed line-by-line instructions.

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| EZB-R 2022 |
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- Please print legibly or type. Please complete each section entirely.**
- A zone business that accesses at least one (1) tax credit or exemption shall submit to the LPUEA this verified summary of the amount of the tax credits and exemptions claimed by the business in 2022 **postmarked no later than June 1, 2023**. If a zone business cannot comply with this date, it must apply for an extension to the LPUEA utilizing the approved EZB-E form **postmarked no later than June 1, 2023**. If an extension is approved, this EZB-R registration form and fees must be **postmarked no later than July 15, 2023**.

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| 2022 | PART I - GENERAL INFORMATION | |
| 1. Name of Business | 2. Telephone number | |
| 3. Mailing address (number and street, city, state, and ZIP code) | | |
| 4. Zone/District address (number and street, city, state, and ZIP code) | | |
| 5. Federal Identification or Social Security Number | 6. Legal business form (check one) <input type="checkbox"/> "C" Corporation <input type="checkbox"/> "S" Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Sole Proprietorship | |
| 7. E-mail address | | |

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| 8. Average Level of Employment at the Zone Location During Calendar Year 2022 | |
| 9. Average Level of Employment of Zone Residents at the Zone Location During Calendar Year 2022 | |
| 10. Total Wages and Salaries at the Zone Location During Calendar Year 2022 | \$ |
| 11. Total Wages and Salaries of Your Zone Resident Employees During Calendar Year 2022 | \$ |
| 12. Number of Enterprise Zone Qualified Employee Certificates (IT-40QEC) Issued for the Calendar Year 2022 | |
| 13. Total Number of New Jobs Created at the Zone Location During the Calendar Year 2022 | |
| 14. Total Number of New Jobs Filled by Zone Residents During the Calendar Year 2022 | |

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| PART II - TAX SAVINGS SUMMARY | |
| 15. Total Enterprise Zone Investment Deduction (taken from Form EZ-2 2022 Pay 2023) | \$ |
| A. Total Tax Savings from Using the Enterprise Zone Investment Deduction | \$ |
| 16. Total Loan Interest Credit (From Schedule LIC, Attach Copy) - Loans prior to 2018 only | \$ |
| 17. Total Employment Expense Credit (Part II, Schedule EZ) | \$ |
| 18. Total Tax Savings (Sum Lines 15A, 16, and 17) | \$ |

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| PART III - REGISTRATION FEE AND ELIGIBILITY |
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| 19. Registration fee | \$ |
| <p>If the total on Line 18, Part II exceeds \$1,000, multiply the total on Line 18 by .01 and remit the registration fee with your original EZB-R form to:</p> <p>La Porte Urban Enterprise Association, Inc., 801 Michigan Avenue, La Porte, Indiana 46350</p> <p>As required under IC 5-28-15-5.7, a zone business is required by law to use all its tax-saving incentives, except for the registration fee, for its property or employees in the zone. In addition to the registration fee paid under IC 5-28-15-5.7(a)(4), each zone business that receives a credit under this chapter shall assist the La Porte Urban Enterprise Association in an amount determined by the legislative body of the municipality in which the zone is located. If a zone business does not assist the La Porte Urban Enterprise Association, the legislative body of the municipality in which the zone is located may pass an ordinance disqualifying a zone business from eligibility for all credits or incentives available to zone businesses.</p> | |
| 20. Financial Compliance to the La Porte Urban Enterprise Association representing the Zone | \$ |
| 21. New Capital Investment in Enterprise Zone for the 2022 Calendar Year: | |
| A. Building Renovation or Improvements | \$ |
| B. New Manufacturing/Production Equipment | \$ |
| C. New Information Technology Equipment | \$ |
| D. New Logistical Distribution Equipment | \$ |
| E. New Research & Development Equipment | \$ |
| 22. Total Increased Zone/District Resident Employee Wages and Salaries or Other Compensation for 2022 Calendar Year | \$ |
| 23. Total (Sum of Lines 19 through 22) | \$ |

The sum of all lines in Part III must equal or exceed the amount in Part II, Line 18 to avoid disqualification from eligibility of Enterprise Zone incentives. Under penalties of perjury, I declare that I have examined this form, including accompanying schedules, and to the best of my knowledge and belief, it is true, correct, and complete.

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| Signature of corporate / firm officer | | Date (month, day, year) |
| Printed name of corporate / firm officer | Title of corporate / firm officer | |
| Signature of preparer | | Date (month, day, year) |
| Printed name of preparer | | Telephone number of preparer |
| Address of preparer (number and street, city, state, and ZIP code) | | E-mail of preparer |

MAIL COMPLETED Original form, 1% fee (if owed) to La Porte Urban Enterprise Association, 801 Michigan Avenue, La Porte, IN 46350
KEEP Copy for your records.

INSTRUCTIONS FOR COMPLETING THE EZB-R

Part 1 General Information

- Line 1: Enter legal name of the business.
Line 2: Enter the business telephone number (including area code).
Line 3: Enter the mailing address of the business
Line 4: Enter the address of the business location in the enterprise zone or investment location.
Line 5: Enter the social security number or the federal identification number of the business.
Line 6: Check the appropriate organizational form of the business.
Line 7: Enter the e-mail address
- Line 8: List the total number of employees at the zone location on the 15th of each month, add the column, divide by 12 and enter the number on line 8. **Example for Line 8:**

| <u>Date</u> | <u>Employees</u> |
|---------------|------------------|
| Jan 15 | 30 |
| Feb 15 | 30 |
| Mar 15 | 30 |
| Apr 15 | 30 |
| May 15 | 30 |
| Jun 15 | 45 |
| Jul 15 | 45 |
| Aug 15 | 45 |
| Sep 15 | 25 |
| Oct 15 | 25 |
| Nov 15 | 30 |
| <u>Dec 15</u> | <u>30</u> |
| Year Total | 395 |

$$395 \div 12 = 32.9$$

Enter 32.9 on line 8

- Line 9: List the total number of zone residents employed at the zone location of the 15th day of each month, divide the resulting figure by 12 and enter the number on line 9 (see example in line 8 instructions) **Every participating business must complete this line, even if your business does not utilize the hiring tax credits.**
- Line 10: Enter the total of all wages and salaries paid at the zone location for the calendar year for which you are filing.
Line 11: Enter the total wages and salaries paid to zone resident employees at the zone location for the calendar year for which you are filing.
Line 12: Enter the total number of Enterprise Zone Qualified Employee Certificates (IT-40QEC) issued for the calendar year for which you are filing.
Line 13: Enter the total number of new jobs created at the zone location during the calendar year for which you are filing.
Line 14: Enter the total number of new jobs filled by zone residents during the calendar year for which you are filing.

Part II Tax Savings Summary

If you are a new business or have no tax savings to report for the calendar year for which this form applies, please skip to part III of this form.

- Line 15: Enter the total Enterprise Zone Investment Deduction (Taken from EZ-2 Enterprise Zone Investment Deduction Application, Schedule B, Total Deduction Claimed).
Line 15A: Enter the total Tax Savings from the Enterprise Zone Investment Deduction.
Formula: (Total Approved Deduction/100)*tax rate.
Line 16: Enter the Loan Interest Credit from Schedule LIC (only available to those loans prior to December 31, 2018)
Line 17: Enter Employment Expense Credit (Part II, Schedule EZ)
Line 18: Add the amounts of line 15A through line 17

Part III Registration Fee and Eligibility

- Line 19: If the total on Part II, Line 18 exceeds \$1,000, multiply the amount by .01 and enter that amount on this line. If a zone business receives tax saving incentives more than \$1,000 in any year, the business **MUST** pay an annual registration fee of one percent (1%) of its tax savings to the La Porte Urban Enterprise Association Inc., or be denied credits and incentives, and disqualified from further participation according to IC 5-28-15-7. **REMIT THE AMOUNT ON THIS LINE WITH THE ORIGINAL EZB-R TO: La Porte Urban Enterprise Association Inc., 801 Michigan Avenue, La Porte, IN 46350. You must still submit an EZB-R even if your business does not owe a registration fee!**
- Line 20: Multiply the amount on 18, Part II of this form by 35% (the La Porte UEA rate) and enter that amount on this line.
REMIT THE AMOUNT ON THIS LINE TO LA PORTE URBAN ENTERPRISE ASSOCIATION INC. WITH A COPY OF THE EZB-R.
- Line 21: New Capital Investment for the Calendar Year
A. Enter the total dollar amount spent in the calendar year for zone business renovation and improvements at the zone location.
B. Enter the total dollar amount spent in the calendar year for new equipment at the zone location.
- Line 22: Enter the amount of zone resident employee wages for the calendar year that exceeds each taxpayer's base period qualified wages AND/OR the total dollar amount spent on employee training. (The base year for La Porte is 2001.)
- Line 23: Add lines 19, 20, 21A, 21B, and 22 and enter that amount on this line.

Signature Lines

Corporate/firm officer must sign this form and print name below written signature. **Failure to sign and print name and title may delay processing and may result in your form being returned to you.** If someone other than the corporate/firm officer prepared this form, their name, signature, address, and telephone number are required. Insert an email address.

**LA PORTE ENTERPRISE ZONE
BUSINESS REGISTRATION EXTENSION (EZB-E) - FOR CALENDAR YEAR**

EZB-E

2022

Form approved by La Porte Urban Enterprise Association (3-22)

- 1) This form is an application for an extension of time to file an EZB-R (Enterprise Zone Business Registration) form. The La Porte Urban Enterprise Association Inc. may grant an extension of not more than forty-five (45) days to file the EZB-R. A zone/district business desiring a filing extension must submit this form to the LPUEA and be **POSTMARKED NO LATER THAN June 1, 2023**.
- 2) If a valid E-mail is provided and the extension is approved, the LPUEA will E-mail you the APPROVED stamped version of this form.
- 3) When filing the EZB-R, please attach a copy of the approved EZB-E form.
- 4) The EZB-R registration form, EZB-E and fees **MUST BE POSTMARKED NO LATER THAN July 15, 2023**. Failure to file this form or the EZB-R in a timely manner may result in monetary penalty, denial of tax savings, and disqualification from the program. Mail to:

La Porte Urban Enterprise Association
Inc.
801 Michigan Avenue
La Porte, IN 46350



INFORMATION ABOUT THE APPLICANT

| | | | |
|---|---------------------|-------------------------------|------------------|
| Name of Business | | Federal Identification Number | |
| Mailing Address (number and street) | | | |
| City | State | Zip | |
| Zone/District Address (number and street) | | | |
| Zone/District City | Zone/District State | Zip | Telephone Number |
| E-Mail Address | | | |

TO BE COMPLETED BY THE APPLICANT

| | |
|--|--|
| 1) Total expected tax savings for calendar year 2022 | \$ |
| 2) Was an EZB-R filed last year? YES NO | If no, is this first time filing? YES NO |

CERTIFICATION

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|---|------|
| Under penalties of perjury, I (we) declare that to the best of my (our) knowledge and belief, the statements made herein are true and complete. | |
| Signature of firm or corporate officer | Date |
| Name of firm or corporate officer (please print) | |