

**ENTERPRISE ZONE / ENTREPRENEUR & ENTERPRISE DISTRICT  
BUSINESS REGISTRATION (EZB-R) - FOR CALENDAR YEAR 2020**

Form approved by Association of Indiana Enterprise Zones (AIEZ) (R1 / 2-21)

**EZB-R**

**2020**



Page 2 contains detailed line-by-line instructions.

- Please print legibly or type. Please complete each section entirely.**
- A zone/district business that accesses at least one (1) tax credit or exemption shall submit to the AIEZ this verified summary of the amount of the tax credits and exemptions claimed by the business in 2020 **postmarked no later than June 1, 2021**. If a zone/district business cannot comply with this date, it must apply for an extension to the AIEZ utilizing the approved EZB-E form **postmarked no later than June 1, 2021**. If an extension is approved, this EZB-R registration form and fees must be **postmarked no later than July 15, 2021**.

PART I - GENERAL INFORMATION	
1. Name of Business	2. Telephone number
3. Mailing address (number and street, city, state, and ZIP code)	
4. Zone/District address (number and street, city, state, and ZIP code)	
5. Federal Identification or Social Security Number	6. Legal business form (check one) <input type="checkbox"/> "C" Corporation <input type="checkbox"/> "S" Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Sole Proprietorship
7. E-mail address	
8. Average Level of Employment at the Zone/District Location During Calendar Year 2020	
9. Average Level of Employment of Zone/District Residents at the Zone/District Location During Calendar Year 2020	
10. Total Wages and Salaries at the Zone/District Location During Calendar Year 2020	
11. Total Wages and Salaries of Your Zone/District Resident Employees During Calendar Year 2020	
12. Number of Enterprise Zone Qualified Employee Certificates (IT-40QEC) Issued for the Calendar Year 2020 (District not eligible)	
13. Total New Jobs Created at the Zone/District Location During the Calendar Year 2020	
14. Total New Jobs Filled by Zone/District Residents During Calendar Year 2020	

PART II - TAX SAVINGS SUMMARY	
15. Total Enterprise Zone/District Investment Deduction	
A. Total Tax Savings from Enterprise Zone Investment Deduction	
16. Total Loan Interest Credit (from Schedule LIC, Attach Copy) - Loans prior to 2018 only	
17. Total Employment Expense Credit (Part II, Schedule EZ) for Enterprise Zones only	
<b>18. Total Tax Savings (Sum of Lines 15A through 17)</b>	

PART III - REGISTRATION FEE AND ELIGIBILITY	
19. Registration fee	

If the total on Line 18, Part II exceeds \$1,000, multiply the total on Line 18 by .01 and remit the registration fee with your original EZB-R form to:

**Association of Indiana Enterprise Zones, P.O. Box 1322, Evansville, IN 47706.**

As required under IC 5-28-15-5.7, a zone/district business is required by law to use all its tax-saving incentives, except for the registration fee, for its property or employees in the zone/district. In addition to the registration fee paid under IC 5-28-15-5.7(a)(4), each zone/district business that receives a credit under this chapter shall assist the urban enterprise association in an amount determined by the legislative body of the municipality in which the zone/district is located. If a zone/district business does not assist an Urban Enterprise Association, the legislative body of the municipality in which the zone/district is located may pass an ordinance disqualifying a zone/district business from eligibility for all credits or incentives available to zone/district businesses.

20. Financial Compliance to the local Urban Enterprise Association representing the Zone/District		
21. New Capital Investment in Enterprise Zone/District for the 2020 Calendar Year:		
A. Building Renovation or Improvements		D. New Logistical Distribution Equipment
B. New Manufacturing/Production Equipment		E. New Research & Development Equipment
C. New Information Technology Equipment		
22. Total Increased Zone/District Resident Employee Wages and Salaries or Other Compensation for 2020 Calendar Year		
<b>23. Total (Sum of Lines 19 through 22)</b>		

**The sum of all lines in Part III must equal or exceed the amount in Part II, Line 18 to avoid disqualification from eligibility of Enterprise Zone/District incentives.** Under penalties of perjury, I declare that I have examined this form, including accompanying schedules, and to the best of my knowledge and belief, it is true, correct, and complete.

Signature of corporate / firm officer		Date (month, day, year)
Printed name of corporate / firm officer	Title of corporate / firm officer	
Signature of preparer		Date (month, day, year)
Printed name of preparer		Telephone number of preparer
Address of preparer (number and street, city, state, and ZIP code)		E-mail of preparer

**MAIL COMPLETED** Original form, attachments, 1% fee (if owed) to AIEZ, P.O. Box 1322, Evansville, IN 47706.  
**MAIL Copy of form, attachments and financial compliance to local UEA.** Go to [AIEZ.org](http://AIEZ.org) for contact information.  
**KEEP Copy for your records.**

# INSTRUCTIONS FOR COMPLETING THE EZB-R

## Part 1 General Information

- Line 1: Enter legal name of the business.  
Line 2: Enter the business telephone number (including area code).  
Line 3: Enter the mailing address of the business  
Line 4: Enter the address of the business location in the enterprise zone/district or investment location.  
Line 5: Enter the social security number or the federal identification number of the business.  
Line 6: Check the appropriate organizational form of the business.  
Line 7: Enter the e-mail address
- Line 8: List the total number of employees at the zone/district location on the 15<sup>th</sup> of each month, add the column, divide by 12 and enter the number on line 8. **Example for Line 8:**

<u>Date</u>	<u>Employees</u>
Jan 15	30
Feb 15	30
Mar 15	30
Apr 15	30
May 15	30
Jun 15	45
Jul 15	45
Aug 15	45
Sep 15	25
Oct 15	25
Nov 15	30
Dec 15	30
Year Total	395

$$395 \div 12 = 32.9$$

Enter 32.9 on line 8

- Line 9: List the total number of zone/district residents employed at the zone/district location of the 15<sup>th</sup> day of each month, divide the resulting figure by 12 and enter the number on line 9 (see example in line 8 instructions) **Every participating business must complete this line, even if your business does not utilize the hiring tax credits.**
- Line 10: Enter the total of all wages and salaries paid at the zone/district location for the calendar year for which you are filing.  
Line 11: Enter the total wages and salaries paid to zone/district resident employees at the zone/district location for the calendar year for which you are filing.  
Line 12: Enter the total number of Enterprise zone/district Qualified Employee Certificates (IT-40QEC) issued for the calendar year for which you are filing.  
Line 13: Enter the total number of new jobs created at the zone/district location during the calendar year for which you are filing.  
Line 14: Enter the total number of new jobs filled by zone/district residents during the calendar year for which you are filing.

## Part II Tax Savings Summary

If you are a new business or have no tax savings to report for the calendar year for which this form applies, please skip to part III of this form.

- Line 15: Enter the total Enterprise zone/district Investment Deduction  
Line 15A: Enter the total Tax Savings from the Enterprise Zone Investment Deduction  
Line 16: Enter the Loan Interest Credit from Schedule LIC (only available to those loans prior to December 31, 2017)  
Line 17: Enter Employment Expense Credit (Part II, Schedule EZ) (not available for Entrepreneur Districts)  
Line 18: Add the amounts of line 15A through line 17

## Part III Registration Fee and Eligibility

- Line 19: If the total on line 18, Part II exceeds \$1,000, multiply the amount by .01 and enter that amount on this line. If a zone/district business receives tax saving incentives in excess of \$1,000 in any year, the business **MUST** pay an annual registration fee of one percent (1%) of its tax savings to the Association of Indiana Enterprise Zones, or be denied credits and incentives, and disqualified from further participation according to IC 5-28-15-7. **REMIT THE AMOUNT ON THIS LINE WITH THE ORIGINAL EZB-R TO: ASSOCIATION OF INDIANA ENTERPRISE ZONES, P.O. BOX 1322, EVANSVILLE, IN 47706. You must still submit an EZB-R even if your business does not owe a registration fee!**
- Line 20: Multiply the amount on 18, Part II of this form by the local UEA rate and enter that amount on this line (please contact the local UEA to determine the rate) **REMIT THE AMOUNT ON THIS LINE TO THE LOCAL UEA WITH A COPY OF THE EZB-R.**
- Line 21: New Capital Investment for the Calendar Year
- A. Enter the total dollar amount spent in the calendar year for zone/district business renovation and improvements at the zone location.
  - B. Enter the total dollar amount spent in the calendar year for new equipment at the zone/district location.
  - C. Enter the total dollar amount spent in the calendar year for new technology equipment at the zone/district location.
  - D. Enter the total dollar amount spent in the calendar year for new logistical distribution equipment at the zone/district location.
  - E. Enter the total dollar amount spent in the calendar year for new research & development equipment at the zone/district location.
- Line 22: Enter the amount of zone/district resident employee wages for the calendar year that exceeds each taxpayer's base period qualified wages AND/OR the total dollar amount spent on employee training. (For this particular calculation, the base year is the first year the zone was enacted)
- Line 23: Add lines 19 through 22 and enter that amount on this line.

## Signature Lines

Corporate/firm officer must sign this form and print name below written signature. **Failure to sign and print name and title may delay processing and may result in your form being returned to you.** If someone other than the corporate/firm officer prepared this form, their name, signature, address, e-mail and telephone number are required.



**ENTERPRISE ZONE / ENTREPRENEUR & ENTERPRISE DISTRICT  
BUSINESS REGISTRATION EXTENSION (EZB-E) - FOR CALENDAR YEAR**

**EZB-E**

**2020**

Form approved by Association of Indiana Enterprise Zones (AIEZ) (R1 / 2-21)

- 1) This form is an application for an extension of time to file an EZB-R (Enterprise Zone Business Registration) form. This form is used for zones and districts. The Association of Indiana Enterprise Zones may grant an extension of not more than forty-five (45) days to file the EZB-R. A zone/district business desiring a filing extension must submit this form to the AIEZ and be **POSTMARKED NO LATER THAN June 1, 2021**.
- 2) If a valid E-mail is provided and the extension is approved, the AIEZ will E-mail you the APPROVED stamped version of this form.
- 3) When filing the EZB-R, please attach a copy of the approved EZB-E form.
- 4) The EZB-R registration form, EZB-E and fees **MUST BE POSTMARKED NO LATER THAN JULY 15, 2021**. Failure to file this form or the EZB-R in a timely manner may result in monetary penalty, denial of tax savings, and disqualification from the program. Mail to:

Association of Indiana Enterprise Zones  
P.O. Box 1322  
Evansville, IN 47706



**INFORMATION ABOUT THE APPLICANT**

Name of Business		Federal Identification Number	
Mailing Address ( <i>number and street</i> )			
City	State	Zip	
Zone/District Address ( <i>number and street</i> )			
Zone/District City	Zone/District State	Zip	Telephone Number
<b>E-Mail Address</b>			

**TO BE COMPLETED BY THE APPLICANT**

1) Total expected tax savings for calendar year 2020	\$
2) Was an EZB-R filed last year?    YES    NO	If no, is this first time filing?    YES    NO

**CERTIFICATION**

Under penalties of perjury, I (we) declare that to the best of my (our) knowledge and belief, the statements made herein are true and complete.	
Signature of firm or corporate officer	Date
Name of firm or corporate officer (please print)	